

Complementary Insurance Beneficiary and Disability Coverage Reviews

Entrepreneurs and High-Earners

Why it matters



Beneficiary Review & Alignment

Ensure your money actually goes where you intend it to, not to an ex-spouse or a court-ordered frozen account.



Overhead Expense & Business Loan Protection

Covers your fixed bills and business debts so a sudden injury doesn't turn your life's work into a financial liability



Retirement Contributions Protected During Disability

Replaces lost retirement contributions if a disability prevents you from funding your 401(k) or IRA.



Stay-at-home Spousal Disability

Provides monthly income to cover the cost of replacing essential household services if a non-working spouse becomes disabled.



Book a Virtual Meeting

[Proton Meet](#)



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